

# Assessment Vision Roadmap

BI Success  
Strategy

## ASSESSMENT



### Where are we now?

Current state of processes, skills, data, technology environment & logical architecture

Review existing **documentation**

Schedule key **interviews** and review meetings

## VISION



Collaborate with vendors, data providers, and future **ecosystem**

Validate business goals to define a **Vision Statement**

**Workshops** with stakeholders to establish priority & gain insight.



**Gap Analysis** to recommend any technology changes.



Establish a **timeline** based on business objectives, potential investments & scalability.

## ROADMAP



Never need to ask **What's Next** again.

**BI Roadmap:** a phased series of initiatives, including required processes and organizational development that drives your business to **see farther & go faster** towards your vision of a successful future state.

